

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Amax International Holdings Limited

Date Submitted 02 January 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 959 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>2,000,000,000</u>   | <u>HK\$0.20</u>                  | <u>HK\$400,000,000</u>                          |
| Increase/(decrease)                 | <u>0</u>               |                                  | <u>0</u>  |
| Balance at close of the month       | <u>2,000,000,000</u>   | <u>HK\$0.20</u>                  | <u>HK\$400,000,000</u>                          |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | _____                  | _____                            | _____   |
| Increase/(decrease)                 | _____                  |                                  | _____   |
| Balance at close of the month       | _____                  | _____                            | _____   |

## 2. Preference Shares

|   |                                |  |  |
|---|--------------------------------|--|--|
| Stock code : <u>    N/A    </u> Description : _____ |                                |  |  |
|   | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____           | _____                          | _____                                      | _____  |
| Increase/(decrease) _____                           | _____                          | _____                                      | _____  |
| Balance at close of the month _____                 | _____                          | _____                                      | _____  |

## 3. Other Classes of Shares

|   |                                      |  |  |
|---|--------------------------------------|--|--|
| Stock code : <u>    N/A    </u> Description : _____ |                                      |  |  |
|   | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____           | _____                                | _____                                      | _____  |
| Increase/(decrease) _____                           | _____                                | _____                                      | _____  |
| Balance at close of the month _____                 | _____                                | _____                                      | _____  |

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$400,000,000**

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>891,718,039</b>     | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | <b>0</b>               | N/A | N/A                     | N/A                            |
| Balance at close of the month         | <b>891,718,039</b>     | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share Option Scheme adopted on (12/09/2012) Ordinary shares (Note 1)                                  | (Remark 1)<br>21,550,000  | 0         | 0                          | 0      | 0  | 69,182,215  |
| 2. ( / / ) shares (Note 1)   |                           |           |                            |        |  |   |
| 3. ( / / ) shares (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | 0  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | 0      |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 2. N/A  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 3. N/A  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 4. N/A  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| Total B.  |                                 |  |                                  |   | (Ordinary shares) _____   | N/A   |
|   |                                 |  |                                  |   | (Preference shares) _____   | N/A   |
|   |                                 |  |                                  |   | (Other class) _____   | N/A   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <p><u>1. Convertible Bonds which bear no interest were issued on 23 July 2018 and maturing on 23 October 2020.</u></p> |                                |                                    |                            |                              |  |   |
|  | HK\$                           | 0                                  | 0                          | 23,685,000                   | 0  | 95,120,482  |
| Stock code (if listed)   | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )   | Ordinary                       |                                    |                            |                              |  |   |
| Subscription price   | HK\$0.249                      |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | (19/06/2018)                   |                                    |                            |                              |  |   |
| <p><u>2. Convertible Bonds which bear no interest were issued on 23 July 2018 and maturing on 23 October 2020.</u></p> |                                |                                    |                            |                              |  |   |
|  | HK\$                           | 0                                  | 0                          | 6,315,000                    | 0  | 25,361,445  |
| Stock code (if listed)   | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )   | Ordinary                       |                                    |                            |                              |  |   |
| Subscription price   | HK\$0.249                      |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | (19/06/2018)                   |                                    |                            |                              |  |   |
| <p><u>3. Convertible Bonds which bear no interest were issued on 23 July 2018 and maturing on 23 July 2019.</u></p>    |                                |                                    |                            |                              |  |   |
|  | HK\$                           | 0                                  | 0                          | 104,500,000                  | 0  | 348,333,333   |
| Stock code (if listed)   | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )   | Ordinary                       |                                    |                            |                              |  |   |
| Subscription price   | HK\$0.30                       |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | (19/06/2018)                   |                                    |                            |                              |  |   |
| <p><u>4. N/A</u></p>   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)   |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )   |                                |                                    |                            |                              |  |   |
| Subscription price   |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)   |                                |                                    |                            |                              | 0  |   |
| (Preference shares)  |                                |                                    |                            |                              | N/A  |   |
| (Other class)  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue   |                                 |   |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---|------------|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1)       | <u>N/A</u> | ( / / )  |   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) |            | ( / / )  |   |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         |            |  |   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1)       | <u>N/A</u> | ( / / )  |   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) |            | ( / / )  |   |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         |            |  |   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1)       | <u>N/A</u> | ( / / )  |   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) |            | ( / / )  |   |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         |            |  |   |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1)       | <u>N/A</u> | ( / / )  |   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) |            | ( / / )  |   |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         |            |  |   |

| Type of Issue           |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 6. Repurchase of shares |                                 | Class of shares repurchased ( <i>Note 1</i> ) <u>N/A</u><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____  | _____   |
| 7. Redemption of shares |                                 | Class of shares redeemed ( <i>Note 1</i> ) <u>N/A</u><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____  | _____   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue   |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|--|---|
| 9. Capital reorganisation   | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 10. Subscription (Please specify) At price : State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| Total E. (Ordinary shares)  |  | <u>N/A</u>   |   |
| (Preference shares)   |  | <u>N/A</u>   |   |
| (Other class)   |  | <u>N/A</u>   |   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>0</u>   |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

