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## **AMAX INTERNATIONAL HOLDINGS LIMITED**

**奧瑪仕國際控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 959)**

### **SUPPLEMENTAL ANNOUNCEMENT CONNECTED TRANSACTION DEED OF SETTLEMENT INVOLVING ISSUE OF CONVERTIBLE BONDS UNDER SPECIFIC MANDATE**

Reference is made to the circular of Amax International Holdings Limited (the “**Company**”) dated 31 May 2018 (the “**Circular**”) in relation to the Deed and the Second Deed in respect of the Promissory Notes and the announcement of the Company dated 9 July 2018 (the “**Announcement**”) in relation to the extension of the First Completion date. Unless defined otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the Announcement.

The Company would like to provide the following supplementary information in relation to the extension of the First Completion date from 9 July 2018 to 23 July 2018.

In order to fully execute the Deed, the following outstanding documents are necessary to be drafted and confirmed by the Company and the Holders:

1. A letter to be signed by the Holders with the following contents: (i) to record the assignments of PN#27 and PN#32 in favour of Mr. Ng; (ii) the delivery of PN#27 and PN#32 to the Company; and (iii) listing out the Settlement PNs and Ng PN which are to be issued;
2. A letter from the Company to acknowledge receipt of PN#27 and PN#32 and the letter in point #1 above regarding the assignment;
3. Ng PN to Mr. Ng;

4. Four Settlement PNs to the Holders; and
5. Two Convertible Bonds to the Holders.

Apart from the Convertible Bonds, which the terms and contents had been agreed by the parties when entering into the Deed, all other documents above were drafted after the resolutions had been duly passed as ordinary resolutions at the SGM held on 19 June 2018 and the issue of the conditional listing approval from the Stock Exchange. The timing of the preparation of such documents also inevitably overlapped with the finalization of the annual results of the Company which was announced on 28 June 2018.

As it is necessary to circulate the draft documents between the parties to the Deed in order to come up with the execution version, the Company and the Holders considered and agreed that additional two weeks shall be reasonably sufficient to finalize all the documents for execution.

By order of the Board  
**Amax International Holdings Limited**  
**Ng Man Sun**  
*Chairman and Chief Executive Officer*

Hong Kong, 12 July 2018

*As at the date hereof, Mr. Ng Man Sun (Chairman and Chief Executive Officer) and Ms. Ng Wai Yee are the executive directors of the Company; and Ms. Yeung Pui Han, Regina, Mr. Li Chi Fai and Ms. Sie Nien Che, Celia are the independent non-executive directors of the Company.*