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AMAX INTERNATIONAL HOLDINGS LIMITED

奧瑪仕國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 959)

**FURTHER DELAY IN DESPATCH OF
CIRCULAR IN CONNECTION WITH
(I) CONNECTED TRANSACTIONS
(II) DEEDS OF SETTLEMENT AND
(III) PROPOSED ISSUE OF CONVERTIBLE BONDS
UNDER SPECIFIC MANDATE**

Reference is made to (i) the announcements of Amax International Holdings Limited (the “**Company**”) dated 29 December 2017, 24 January 2018 and 1 March 2018 (the “**Announcements**”) in relation to the Deed and the Second Deed in respect of the Promissory Notes; and (ii) the announcements of the Company dated 22 January 2018 and 28 February 2018 (the “**Delay Announcements**”) in relation to the delay in despatch of the Circular. Unless defined otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As set out in the Announcements and the Delay Announcements, the Circular containing, among other things, (i) further information on the Deed and the Second Deed including the grant of the specific mandate; and (ii) a notice of the SGM and a form of proxy will be despatched to the Shareholders on or before 3 April 2018.

As additional time is required for preparing the information to be included in the Circular, the despatch of the Circular is expected to be further postponed to a date falling on or before 18 May 2018.

By order of the Board
Amax International Holdings Limited
Ng Man Sun
Chairman and Chief Executive Officer

Hong Kong, 3 April 2018

As at the date hereof, Mr. Ng Man Sun (Chairman and Chief Executive Officer) and Ms. Ng Wai Yee are the executive Directors of the Company; and Ms. Yeung Pui Han, Regina, Mr. Li Chi Fai and Ms. Sie Nien Che, Celia are the independent non-executive Directors of the Company.