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**AMAX INTERNATIONAL HOLDINGS LIMITED**

**奧瑪仕國際控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 959)**

**FURTHER DELAY IN DESPATCH OF  
CIRCULAR IN CONNECTION WITH  
(I) CONNECTED TRANSACTION  
(II) DEED OF SETTLEMENT AND  
(III) PROPOSED ISSUE OF CONVERTIBLE BOND  
UNDER SPECIFIC MANDATE**

Reference is made to (i) the announcements of Amax International Holdings Limited (the “**Company**”) dated 29 December 2017 and 24 January 2018 (the “**Announcements**”) in relation to the deed of settlement in respect of the Promissory Notes; and (ii) the announcement of the Company dated 22 January 2018 (the “**Delay Announcement**”) in relation to the delay in despatch of the Circular. Unless defined otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As set out in the Delay Announcement, the Circular containing, among other things, (i) further information on the Deed including the grant of the Specific Mandate; and (ii) a notice of the SGM and a form of proxy will be despatched to the Shareholders on or before 28 February 2018.

As additional time is required for preparing the information to be included in the Circular, the despatch of the Circular is expected to be further postponed to a date falling on or before 3 April 2018.

By order of the Board  
**Amax International Holdings Limited**  
**Ng Man Sun**  
*Chairman and Chief Executive Officer*

Hong Kong, 28 February 2018

*As at the date hereof, Mr. Ng Man Sun (Chairman and Chief Executive Officer) and Ms. Ng Wai Yee are the executive Directors of the Company; and Ms. Yeung Pui Han, Regina, Mr. Li Chi Fai and Ms. Sie Nien Che, Celia are the independent non-executive Directors of the Company.*